

**NOTICE OF SPECIAL MEETING
OF
THE BOARD OF DIRECTORS OF
FOSSIL RIDGE METROPOLITAN DISTRICT NO. 1
FOSSIL RIDGE METROPOLITAN DISTRICT NO. 2
FOSSIL RIDGE METROPOLITAN DISTRICT NO. 3
JEFFERSON COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of FOSSIL RIDGE METROPOLITAN DISTRICT NOS. 1, 2 AND 3, in the County of Jefferson, State of Colorado, will meet in regular session on Monday, the 28th day of September, 2020, at the hour of 6:30 p.m., in a virtual meeting at <https://zoom.us/j/97384714270> Audio access via telephone: Dial - +1 669 900 9128 | enter meeting ID - 973 8471 4270, at which meeting it is anticipated that the Board will make a final determination to issue general obligation refunding bonds, and will take up such other business as may be before the Board. The meeting is open to the public.

AGENDA

1. The Boards anticipate making a final determination to issue General Obligation Bonds, Series 2020, to refund (refinance) the 2010 Bonds, 2014 Bonds and 2016 Bonds, and to issue new money debt of up to \$10,000,000, and, in connection therewith, considering and possibly approving documents relating to the 2020 Bond Issuance, including but not limited to:
 - a. District No. 3 - Resolution Authorizing the Issuance and Sale of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 (enclosure);
 - b. District No. 1 - Resolution Authorizing the Defeasance Of Special Revenue Refunding Bonds, Series 2010 and Approving the Pledge Agreement as Defined Therein (enclosure);
 - c. District No. 2 - Resolution Approving the Pledge Agreement And Termination Agreement as Defined Therein (enclosure)

District No. 3 Consider adoption of a Resolution of District No. 3 authorizing District No. 3 Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 (the "Bonds") in the maximum principal amount of \$10,000,000, for the purpose of refunding certain outstanding obligations of the District No. 3 and District No. 1, and paying the costs of issuance of the Bonds; authorize approval of the Preliminary Official Statement and the use thereof by the underwriter in connection with the offering of the Bonds; authorize the preparation of the final Official Statement; authorize the execution and delivery of and performance by the District No. 3 thereunder of a bond purchase agreement, a pledge agreement, and the termination of the prior pledge agreements, and any such other documents, certificates, and instruments as may be necessary or required to effect the issuance of the Bonds (to be distributed).

District No. 2 Consider adoption of a Resolution of District No. 2 authorizing the execution of a pledge agreement and a termination of prior pledge agreements, and providing other matters relating thereto.

District No. 1 Consider adoption of a Resolution of District No. 1 authorizing the defeasance of its Special Revenue Bonds, Series 2010, approving an Escrow Agreement, Termination Agreement and Pledge Agreement as defined herein; and providing other matters relating thereto.

FOSSIL RIDGE METROPOLITAN DISTRICT NO. 1
FOSSIL RIDGE METROPOLITAN DISTRICT NO. 2
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